Get a leading edge on your investment portfolio

with CFS Edge, our newest and most dynamic wealth management platform

Introducing CFS Edge

Backed by the investment power and expertise of Colonial First State (CFS), CFS Edge is a dynamic investment platform that lets you hold your investments in one convenient and easy to use digital platform.

CFS Edge provides access to an extensive range of investment options, comprehensive reporting, and sophisticated tax management facilities so you and your adviser can design a portfolio to suit your investment and retirement needs.

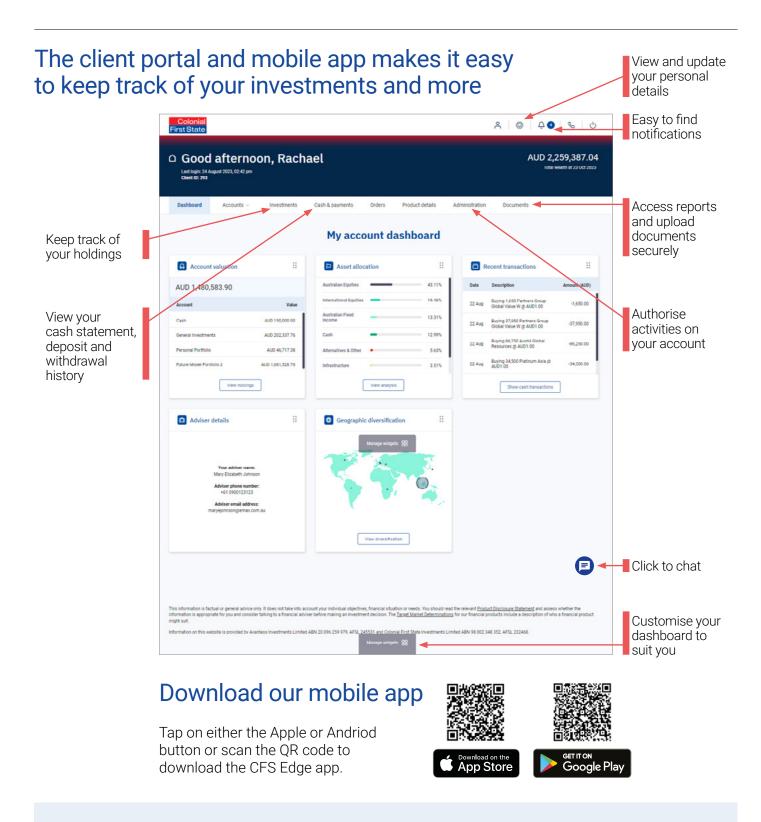
How it works

Through CFS Edge, you can make a range of super and investment contributions to help you save for retirement and manage your pension once you retire.

Our one-stop online service makes investing easy and offers you professional savings, trust and self-managed super fund (SMSF) solutions. Your adviser can help you to build an investment portfolio aligned to your goals and needs, utilising our diverse range of investment products and flexible and easy-to-understand investment solutions.

Benefits at a glance:

- See how your money is performing 24/7 via the client portal or on the mobile app
- Access to over 500 investment options, including managed funds, managed accounts, securities, ETFs, term deposits, international shares, foreign currency and cash
- Less hassle at tax time, with consolidated tax reporting
- Competitive fees and family discount opportunities
- Confidence that your data is secure, with industry-leading cyber security and multi-factor authentication



To find out more

For more information on CFS Edge, please contact your adviser or call us on 1300 769 619, Monday to Friday, 8:30am–6pm, Sydney time.

Avanteos Investments Limited ABN 20 096 259 979, AFSL 245531 (AIL) is the trustee of the Avanteos Superannuation Trust ABN 38 876 896 681 and issuer of CFS Edge Super and Pension. Colonial First State Investments Limited ABN 98 002 348 352, AFSL 232468 (CFSIL) is the Investor Directed Portfolio Service (IDPS) operator, administrator and custodian of the Avanteos Wrap Account Service and issuer of CFS Edge Investments.

This document may include general advice but does not consider your individual objectives, financial situation, needs or tax circumstances. You can find the Target Market Determinations (TMD) for our financial products at www.cfs.com.au/tmd, which include a description of who a financial product might suit. You should read the relevant Product Disclosure Statement (PDS), Investor Directed Portfolio Service Guide (IDPS Guide) and Financial Services Guide (FSG) carefully, assess whether the information is appropriate for you, and consider talking to a financial adviser before making an investment decision. The PDS, IDPS Guide and FSGs can be obtained from your adviser, www.cfs.com.au/cfsedge or by calling us on 1300 769 619. Past performance is no indication of future performance. 30177/FS8230/0624